

Fill in this information to identify the case

Debtor name Hoactzin Partners, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 19-33545
(if known)

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (*Identify all*)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of
account number

3.1. Veritex Community Bank Checking account \$2,070.07

4. Other cash equivalents (*Identify all*)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$2,070.07

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
☒ Yes. Fill in the information below.

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Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Williams Transco \$2,500.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$2,500.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: \$44,478.76 — \$0.00 = → \$44,478.76
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$1,233,986.48 — \$0.00 = → \$1,233,986.48
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,278,465.24

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

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General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

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37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
☐ Yes

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53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55.1. See Exhibit A Oil and Gas Interest \$0.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

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69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Claims against Fieldwood Energy LLC for breach of contract, declaratory judgment, and legal fees

\$0.00

Nature of claim

Amount requested

Claims against Omimex Petroleum, Inc. for breach of contract, declaratory judgment, and legal fees

\$0.00

Nature of claim

Amount requested

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

JPMorganChase in Escrow for P&A only

\$492,315.94

BNY Mellon Capital Markets as cash collateral of Lexon in account held by Dolphin Direct Equity Partners, L.P.

\$2,443,425.89

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$2,935,741.83

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$2,070.07</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$2,500.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$1,278,465.24</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$2,935,741.83</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$4,218,777.14</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$4,218,777.14</u>

Fill in this information to identify the case:

Debtor name Hoactzin Partners, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 19-33545

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
\$9,547,803.00	\$2,443,425.89

2.1 Creditor's name Lexon Surety Group, LLC Describe debtor's property that is subject to a lien Cash

Creditor's mailing address 12890 Lebanon Road Describe the lien Agreement

Mt. Juliet TN 37122 Is the creditor an insider or related party? ☒ No ☐ Yes

Creditor's email address, if known _____

Date debt was incurred _____ Is anyone else liable on this claim? ☐ No ☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number _____ As of the petition filing date, the claim is:

Do multiple creditors have an interest in the same property? Check all that apply.

☒ No ☐ Contingent

☐ Yes. Specify each creditor, including this creditor, and its relative priority. ☐ Unliquidated ☐ Disputed

See #77. Collateral is of Dolphin Direct Equity Partners, L.P. for Lexon Bonds.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$11,361,173.11

Debtor **Hoactzin Partners, L.P.**

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Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.2	Creditor's name Prime 8 Offshore, LLC	Describe debtor's property that is subject to a lien	\$856,233.61	\$0.00
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Creditor's mailing address **Oil and Gas Interest**

PO Box 131954 Describe the lien

_____ Lien

The Woodlands TX 77393

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account
number

Do multiple creditors have an interest in
the same property?

☒ No

☐ Yes. Have you already specified the
relative priority?

☐ No. Specify each creditor, including this
creditor, and its relative priority.

☐ Yes. The relative priority of creditors is
specified on lines _____

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

Ship Shoal 159 - \$45,957.38

Ship Shoal 145 - \$54,749.57

West Delta 62 - \$36,865.88

High Island 176 - \$718,660.78

Debtor **Hoactzin Partners, L.P.**

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Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.3	Creditor's name Republic Helicopters, Inc.	Describe debtor's property that is subject to a lien	\$957,136.50		\$0.00
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Creditor's mailing address **Oil and Gas Interest**

8315 FM 2004 Road

Describe the lien

Lien

Santa Fe TX 77510

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account
number

As of the petition filing date, the claim is:

Check all that apply.

Do multiple creditors have an interest in
the same property?

- ☒ No
☐ Yes. Have you already specified the
relative priority?

- ☐ Contingent
☐ Unliquidated
☒ Disputed

☐ No. Specify each creditor, including this
creditor, and its relative priority.

☐ Yes. The relative priority of creditors is
specified on lines

Ship Shoal 159 - \$240,491.50

Ship Shoal 145 - \$240,491.50

West Delta 62 - \$80,030.00

High Island 176 - \$396,123.50

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Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<u>Crady, Jewett & McCauley, LLP</u>	Line <u>2.3</u>	_____
<u>Attn: William R. Sudela</u>		
<u>2727 Allen Parkway, Ste. 1700</u>		
<u>Houston TX 77019-2125</u>		
<u>Lugenbuhl, Wheaton, Peck</u>	Line <u>2.3</u>	_____
<u>Rankin & Hubbard</u>		
<u>Attn: Benjamin W. Kadden</u>		
<u>601 Poydras Street, Ste. 2775</u>		
<u>New Orleans LA 70130</u>		
<u>Snow Spence Green LLP</u>	Line <u>2.2</u>	_____
<u>c/o Holly C. Hamm</u>		
<u>PO Box 549</u>		
<u>Hockley TX 77447</u>		

Fill in this information to identify the case:

Debtor Hoactzin Partners, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 19-33545
(if known)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☒ No. Go to Part 2.
☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Is the claim subject to offset?

- ☐ No
☐ Yes

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)()

Debtor **Hoactzin Partners, L.P.**

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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.1</div>	Nonpriority creditor's name and mailing address <u>Archrock Partners</u> <u>9807 Katy Freeway, Suite 100</u> <u>Houston TX 77024</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$19,235.25</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.2</div>	Nonpriority creditor's name and mailing address <u>Bureau of Ocean and Energy Management</u> <u>Gulf of Mexico OCS Region &</u> <u>Atlantic OCS Region</u> <u>1201 Elmwood Park Blvd.</u> <u>New Orleans LA 70123-2394</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.3</div>	Nonpriority creditor's name and mailing address <u>Bureau of Ocean Energy Management (BOEM)</u> <u>Office of Public Affairs</u> <u>1849 C. Street NW</u> <u>Washington DC 20240</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.4</div>	Nonpriority creditor's name and mailing address <u>Clean Gulf Associates, Inc.</u> <u>634 Peters Road</u> <u>Harvey LA 70058</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,000.00</u>

Debtor Hoactzin Partners, L.P.

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Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.5</div>	Nonpriority creditor's name and mailing address <u>Cougar Offshore</u> <u>4343 Schlipf Road</u> <u>Katy TX 77493</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,890.00</u>
<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.6</div>	Nonpriority creditor's name and mailing address <u>Creel & Associates, Inc.</u> <u>2051 Greenhouse Road, Suite 310</u> <u>Houston TX 77084</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$820.04</u>
<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.7</div>	Nonpriority creditor's name and mailing address <u>Deepwater Corrosion Services, Inc.</u> <u>13813 FM 529</u> <u>Houston TX 77041</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,900.00</u>
<div style="border: 1px solid black; padding: 2px; width: 40px; text-align: center;">3.8</div>	Nonpriority creditor's name and mailing address <u>Department of the Interior</u> <u>1849 C Street, N.W.</u> <u>Washington DC 20240</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>

Debtor Hoactzin Partners, L.P.

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Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.9</div>	Nonpriority creditor's name and mailing address <u>Dynamic Industries, Inc.</u> <u>3504 David J. Berard Road</u> <u>New Iberia</u> <u>LA</u> <u>70560</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$43,830.51</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.10</div>	Nonpriority creditor's name and mailing address <u>Ecoserv, LLC</u> <u>9525 US Hwy 167</u> <u>Abbeville</u> <u>LA</u> <u>70510</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$71,836.25</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.11</div>	Nonpriority creditor's name and mailing address <u>First Universal Management Company</u> <u>716 Dove Circle</u> <u>Coppell</u> <u>TX</u> <u>75019</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,516.00</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.12</div>	Nonpriority creditor's name and mailing address <u>Gulf Coast Chemical, LLC</u> <u>220 Jacquelyn Street</u> <u>Abbeville</u> <u>LA</u> <u>70510</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$607.20</u>

Debtor Hoactzin Partners, L.P.

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Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.13</div>	Nonpriority creditor's name and mailing address <u>Island Operating Company, Inc.</u> <u>P.O. Box 61850</u> <u>Lafayette</u> <u>LA</u> <u>70596</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$106,085.91</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.14</div>	Nonpriority creditor's name and mailing address <u>J. Connor Consulting, Inc.</u> <u>19219 Katy Freeway, Suite 200</u> <u>Houston</u> <u>TX</u> <u>77094</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,210.07</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.15</div>	Nonpriority creditor's name and mailing address <u>J.P. Morgan</u> <u>712 Main Street, 14th Floor N</u> <u>Houston</u> <u>TX</u> <u>77002</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,250.00</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.16</div>	Nonpriority creditor's name and mailing address <u>Kevin Gros Consulting & Marine</u> <u>Services, Inc.</u> <u>13080 West Main Street</u> <u>Larose</u> <u>LA</u> <u>70373</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$77,621.83</u>

Debtor Hoactzin Partners, L.P.

Case number (if known) 19-33545

Part 2: Additional Page

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address <u>Lexon Surety Group, LLC</u> <u>12890 Lebanon Rd</u> <u>Mt. Juliet</u> <u>TN</u> <u>37122</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Bond Premiums</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$213,900.00</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address <u>Locke Lord LLP</u> <u>600 Travis Street, Suite 2800</u> <u>Houston</u> <u>TX</u> <u>77002</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$862,528.17</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address <u>Louisiana Supply Unlimited</u> <u>311 Equity Boulevard</u> <u>Houma</u> <u>LA</u> <u>70360</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$12,637.31</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address <u>Markel International Insurance Co Ltd</u> <u>The Markel Building 49</u> <u>Leadenhall Street London, EC3A</u> <u>2EA United Kingdom</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance Premiums</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$213,194.00</u>
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Debtor Hoactzin Partners, L.P.

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Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.21</div>	Nonpriority creditor's name and mailing address <u>Martin Energy Services, LLC</u> <u>Three Riverway, Suite 400</u> <u>Houston TX 77056</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$18,112.47</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.22</div>	Nonpriority creditor's name and mailing address <u>Martindale Consultants, Inc.</u> <u>4242 North Meridian Avenue</u> <u>Oklahoma City OK 73112</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$20,562.50</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.23</div>	Nonpriority creditor's name and mailing address <u>Nova Technical Services, Ltd</u> <u>623 Bluffington Street</u> <u>Houston TX 77060</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$21,754.50</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.24</div>	Nonpriority creditor's name and mailing address <u>Office of Natural Resources Revenue</u> <u>P.O. Box 25165</u> <u>Denver CO 80225</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$35,000.00</u>

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div> Nonpriority creditor's name and mailing address <u>Oil & Gas Information Systems</u> <u>5801 Edwards Ranch Road, Suite 200</u> <u>Fort Worth</u> <u>TX</u> <u>76109</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,050.00</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div> Nonpriority creditor's name and mailing address <u>Pinnacle Engineering, Inc.</u> <u>7660 Woodway, Suite 350</u> <u>Houston</u> <u>TX</u> <u>77063</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$58,893.90</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div> Nonpriority creditor's name and mailing address <u>Quality Construction & Production, LLC</u> <u>425 Griffin Road</u> <u>Youngsville</u> <u>LA</u> <u>70592</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$21,052.00</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div> Nonpriority creditor's name and mailing address <u>Safcon, Inc.</u> <u>3018 Cameron Street</u> <u>Lafayette</u> <u>LA</u> <u>70506</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: _____ <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,400.00</u>
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Debtor Hoactzin Partners, L.P.

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Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.29</div>	Nonpriority creditor's name and mailing address <u>SPL, Inc.</u> <u>8850 Interchange Dr.</u> <u>Houston TX 77054</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,759.85</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.30</div>	Nonpriority creditor's name and mailing address <u>Triton Diving Services, LLC</u> <u>1 Galleria Boulevard, Suite 1830</u> <u>Metairie LA 70001</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$225,465.13</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.31</div>	Nonpriority creditor's name and mailing address <u>United Vision Logistics</u> <u>4021 Ambass. Caffery Pkwy.</u> <u>Suite 200, Bldg A</u> <u>Lafayette LA 70503</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$13,517.98</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.32</div>	Nonpriority creditor's name and mailing address <u>VWV Services, LLC</u> <u>218 Bodenger Road</u> <u>Lafayette LA 70508</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods and/or Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$54,828.58</u>

Debtor Hoactzin Partners, L.P.

Case number (if known) 19-33545

Part 2: Additional Page

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Amount of claim

3.33	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$79,922.19</u>
	<u>Westwind Helicopters, Inc</u>	<input type="checkbox"/> Contingent	
	<u>c/o The Bassett Firm</u>	<input type="checkbox"/> Unliquidated	
	<u>Attn: Ron T. Capehart</u>	<input checked="" type="checkbox"/> Disputed	
	<u>3838 Oak Lawn Avenue, Suite 1300</u>	Basis for the claim:	
	<u>Dallas TX 75219</u>	<u>Goods and/or Services</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.34	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$3,600.00</u>
	<u>Worldwide Energy Services, Inc.</u>	<input type="checkbox"/> Contingent	
	<u>7062A Lakeview Haven Drive</u>	<input type="checkbox"/> Unliquidated	
	_____	<input type="checkbox"/> Disputed	
	_____	Basis for the claim:	
	<u>Houston TX 77095</u>	<u>Goods and/or Services</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Hoactzin Partners, L.P.

Case number (if known) 19-33545

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

4.1 Beck Redden LLP
Attn: Alex B. Roberts
1221 McKinney Street, Ste. 4500
Houston TX 77010

Line _____

☒ Not listed. Explain:
Notice Only

____ _

Debtor Hoactzin Partners, L.P. Case number (if known) 19-33545

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$0.00

5b. Total claims from Part 2 5b. + \$2,228,981.64

5c. Total of Parts 1 and 2 5c. \$2,228,981.64
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Hoactzin Partners, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 19-33545
(if known)

Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

See Exhibit D

State the term remaining

List the contract

number of any government contract

Fill in this information to identify the case:

Debtor name Hoactzin Partners, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 19-33545
(if known)

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing address

Name

Check all schedules that apply:

2.1 Dolphin Direct Equity Partners, L.P.

P.O. BOX 16867

Number Street

Lexon Surety Group, LLC

☒ D
☐ E/F
☐ G

Fernandina

FL 32035

City

State ZIP Code

2.2 Peter E. Salas

P.O. BOX 16867

Number Street

Lexon Surety Group, LLC

☒ D
☐ E/F
☐ G

Fernandina

FL 32035

City

State ZIP Code

Fill in this information to identify the case:

Debtor Name Hoactzin Partners, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known): 19-33545

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	<u>\$0.00</u>
1b. Total personal property: Copy line 91A from Schedule A/B.....	<u>\$4,218,777.14</u>
1c. Total of all property Copy line 92 from Schedule A/B.....	<u>\$4,218,777.14</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	<u>\$11,361,173.11</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	<u>\$0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	<u>+ \$2,228,981.64</u>
4. Total liabilities Lines 2 + 3a + 3b.....	<u>\$13,590,154.75</u>

Fill in this information to identify the case and this filing:

Debtor Name Hoactzin Partners, L.P.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 19-33545
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/26/2019
MM / DD / YYYY

X /s/ Hugh Brooks
Signature of individual signing on behalf of debtor

Hugh Brooks
Printed name

Chief Restructuring Officer
Position or relationship to debtor

EXHIBITA

WELLS	WORKING INTEREST	OVERRIDING ROYALTY INTEREST	EXPECTED P&A OBLIGATIONS	STATUS	STATE
High Island 176-A	1.0000000	N/A	\$1,909,356.00	Shut-In	TX
High Island 176-B	1.0000000	N/A	\$1,055,010.00	Shut-In	TX
High Island 196	1.0000000	N/A	\$869,500.00	Shut-In	TX
Ship Shoal 145-E1 & E2	0.5625000	N/A	\$2,387,000.00	Shut-In	LA
Ship Shoal 146	0.3496500	N/A	\$746,000.00	Shut-In	LA
West Delta 62-2	0.7500000	N/A	\$2,186,150.00	Shut-In	LA
Brazos 440L & 478L	N/A	0.1125000			TX
Croffoot A#10	N/A	0.0504148			KS
Oetkin #8	N/A	0.0496574			KS
Foster A#10	N/A	0.0529785			KS
Foster B#9	N/A	0.0546875			KS
Dirks #1	N/A	0.0546875			KS
Croffoot C#6	N/A	0.0504150			KS
Foster C#1	N/A	0.0546875			KS

Executory Contracts

<u>Agreement Type</u>	<u>Parties</u>	<u>Contract to be</u>
Tap Facilities and Connecting Facilities	Kinetica Energy Express, LLC	Reject
Joint Operating Agreement - SS159	Tana Exploration Company LLC, Spinnaker Exploration Company, L.L.C., Newfield Exploration Company, Newfield Exploration Company, KCS Medallion Resources, Inc., Fidelity Oil Co., Continental Land & Fur Co., Inc.	Unknown
Joint Operating Agreement - SS145	Tana Exploration Company LLC, Spinnaker Exploration Company, L.L.C.,	Unknown
Agreement for Ownership and Operation of Platform and Facilities - Hight Island Area Block 176	Exxon Corporation, Hall-Houston Offshore, Amerada Hess Corporation, Ridgewood Energy 1988-III Drilling and Completion, L.P., Ridgewood Energy Institutional Investors, Ridgewood Energy 1988-B Natural Gas Development Fund, L.P.	Unknown
Product Handling Service Agreement	Tana Exploration Company LLC, Spinnaker Exploration Company, L.L.C., Newfield Exploration Company, Newfield Exploration Company, KCS Medallion Resources, Inc., Fidelity Oil Co., Continental Land & Fur Co., Inc.	Unknown
OffShore Operating Agreement - WD62	Capco Energy, Omimex	Unknown
Master Services Contract for OSRO Coverage	Clean Gulf Associates Services, LLC., T&T Marine Salvage, Inc.	Unknown
Master Services Agreement	Ecoserv LLC	Unknown
Master Services Agreement	Quality Construction & Production, L.L.C.	Unknown
Master Services Agreement	Triton Diving Services, LLC	Unknown
Master Services Agreement	Dynamic Industries, Inc.	Unknown
Master Services Agreement	EXLP Operating LLC	Unknown
Master Services Agreement	Island Operating Company, Inc.	Unknown
Master Services Agreement	Intertek Asset Integrity Management, Inc.	Unknown
Master Services Agreement	Gulf Ocean Services, Inc.	Unknown
Master Services Agreement	Stokes & Spiehler Offshore, Inc.	Unknown